



ANNEXURE VI

It is hereby certified that the draft scheme of arrangement involving Privi Speciality Chemicals Limited (Transferee Company), Privi Fine Sciences Private Limited (Transferor 1), Privi Biotechnologies Private Limited (transferor 2) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes

For Privi Speciality Chemicals Limited

Ashwini Saumil Shah
Company Secretary



For Privi Speciality Chemicals Limited

Mahesh P Babani
Chairman & Managing Director



PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045
Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privi.com | CIN: L15140MH1985PLC286828



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Privi Speciality Chemicals Limited (Transferee Company), Privi Fine Sciences Private Limited (Transferor 1), Privi Biotechnologies Private Limited (transferor 2) are in compliance with all the Accounting Standards applicable to a listed entity.

For Privi Speciality Chemicals Limited


Narayan S. Iyer
Chief Financial Officer



For Privi Speciality Chemicals Limited


Mahesh P. Babani
Chairman & Managing Director



Date: July 14, 2025



PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station,
Navi Mumbai - 400 710, India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045
Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privi.com | CIN: L15140MH1985PLC286828